SECIAL VALUE2020 CONFERENCE

Social Value and Social Housing: Planning for the long term

Thursday 6th February 2020 | Cloth Hall Court, Leeds



#SOCIALVALUE2020

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Chairs welcome

Reflection Reflections on 5 years of the Social Value bank

Andrew van Doorn - Chief Executive, HACT





Social Value in the Built Environment

Sophia Cox - Social Value Advisor, UK Green Building Council





How a long-term approach information driven is tackling childhood obesity in Leeds.

Jackie Moore - Advanced Health Improvement Specialist Early Years, Leeds City Council



How a long-term approach is tackling childhood obesity in Leeds

Jackie Moores Advanced Health Improvement Specialist Leeds City Council





LEVELS OF OBESITY IN RECEPTION (age 4-5 yrs) 5 year aggregated data 2009-2017 13 **MOST DEPRIVED** 12 -England Neighbours Prevalence of obesity (%) -Leeds 11 * p<0.01 10 8 **MOST AFFLUENT** 7 -England Neighbours 6 * p<0.03 -Leeds Comparison in trends: P<0.001 5 2011-2016 2009-2014 2010-2015 2012-2017

LEVELS OF OBESITY IN YR6 (age 10-11 yrs) 5 year aggregated data 2009-2017



LEVELS OF OBESITY IN YR 6 (age 10-11yrs) 5 year aggregated data 2009-2017



In Short:

Reception

- Obesity rates fell significantly compared to elsewhere
- The number of obese children in reception fell by 6.4% (approximately 625 children)
- The reduction was principally among the most disadvantaged

Year 6

- Children did better than elsewhere
- But the main beneficiaries were the affluent



Leeds in context

Leeds, a compassionate city with a strong economy...

"Our vision is for Leeds to be the best city in the UK: one that is compassionate with a strong economy that tackles poverty and reduces the inequalities that still exist " ('Cllr Judith Blake, Leader of Leeds City Council and Tom Riordan, Chief Executive of Leeds City Council (Best Council Plan 2015-20: update 2016-17))

Leeds Health and Wellbeing Strategy

"Our vision is that 'Leeds will be a healthy and caring city for all ages, where people who are the poorest improve their health the fastest"

"In our city wellbeing starts with people and everything is connected"

"We will have a stronger focus on prevention"

What is Driving this Promising Trend?

- Strong leadership & sustained commitment
- Prevention
- Early years focus
- Evidence based intervention delivered with system, scale and sustainability
- Relationships centre stage
- Worked together to meet each others objectives

Leeds Child Healthy Weight Plan: Shared priority

Strategic commitment

- Leeds Health and Wellbeing Plan
- Leeds Best Council Plan
- Leeds Children and Young People's Plan
- Leeds Maternity Strategy





Leeds Child Healthy Weight Partnership

- Head of Public Health (Children and Families)
- PH Advanced Health Improvement Specialists
- PH Advanced Health Improvement Specialist
- 0-19 PHINS (HV & SN)
- Head of Health and Wellbeing Service
- Strategic Play Officer
- Active Leeds Partnership Manager
- Team Leader Safe and Sustainable Travel
- Children Centre's Manager
- Senior Planning Officer

Chair Maternity, Early Years, School age Health Improvement Team Leeds Community Healthcare Trust Leeds City Council Leeds City Council

Leeds Child Healthy Weight Plan: Focused on the Early years



Source: Heckman (2008)

Leeds Child Healthy Weight Plan: A clear vision

6 outcomes

- Leeds is a city which supports families to be a healthy weight.
- All children will have the best start to achieve a healthy weight.
- The causes that put particular groups of children at higher risk of an unhealthy weight will be addressed.

Leeds Child Healthy Weight Plan: A clear vision

- All children and families will have information and support and access to a skilled workforce to enable them to be a healthy weight.
- Children who are an unhealthy weight will be identified early and supported.
- Key Leeds stakeholders will work with the government and other bodies to shape national policy and practice.

Early years evidence based intervention at scale and over time

- HENRY work started 2008
- Initial focus Early Start Teams (Integrated HV and CCs)
- Children's Centres have a key role
- Gradual expansion to wider workforce



A national charity that has been transforming traditional approaches to obesity prevention for over 10 years

- Currently in 35 local authorities
- RSPH-accredited practitioner training for
 - health & early years practitioners: skills to explore lifestyle issues with parents using a behaviour change approach
 - childcare settings
- Evidence-based Healthy Families programmes (group and 1-to-1)
 - Pregnancy
 - Early Years 0-5
 - Primary school age
- Workshops e.g. starting solids, oral health, fussy eating, active play
- Resources
 - Wide range of parent and family resources
 - Practitioner handbook A Healthy Start

What is **HENRY**?





Practitioner training

Key content

- The importance of early years for lifelong wellbeing and obesity prevention
- Risk and protective factors for child obesity and a healthy start
- The 5 elements of a healthy start parenting, lifestyle habits, nutrition, physical activity and emotional wellbeing
- Working in partnership with families

 a strength-based, solution-focused
 approach to supporting behaviour change
- Emotional dimensions of change links between behaviours, feelings and needs

 and the power of empathy as a catalyst for change
- National guidance on healthy nutrition and physical activity for babies and young children



HENRY Family Programmes

The programme covers:

- Practical, authoritative parenting skills for a healthy lifestyle
- Increasing self-esteem and emotional wellbeing, so children start school ready to learn
- Changing old habits and adopting a healthier family lifestyle
- Setting and achieving goals
- Active play ideas and getting active as a family
- Oral health
- Portion sizes, first foods and snack swaps
- Food groups, food labels, and much more

HENRY in Leeds

- Train the trainer model
- Practitioner training
- Healthy Families Group Programme
- Healthy Families Individual programme
- Healthy Start in Childcare
- Parent champion project
- HENRY healthy start volunteer programme
- Starting solids workshop



The impact of the HENRY programme in Leeds

Through evaluation we know families make changes including:

- Increased consumption of fruit, vegetables and water
- Reduced consumption of energy dense foods and sugary drinks for both adults and children
- Families eating together more often
- Reduced screen time
- Increased physical activity for the whole family
- Increased parenting self-belief: I can do it

What do parents think about the HENRY programme in Leeds?

"Enjoyed meeting new people, learnt new ideas, feel better about myself"

"All of it, really useful and helpful, I have used what I have learnt at home and it has provided my family with more positive ways"

"The group was very interactive, felt we could talk openly about our experience without being judged"





Leeds Childhood Healthy Weight -Relationships centre stage

- Parent Child Best Start, Infant Mental Health Service, Breastfeeding, Understanding your Baby and the HENRY programme
- Parent and Practitioner HENRY programme and Restorative working
- Practitioner to Practitioner Relationships Forums, Supervision, Reflective Case Discussions



Refreshments





Housing Associations as Community Anchors and Community Wealth Building.

Fran Jones - Associate Director, Centre Local Economic Strategies



Housing associations building community wealth

Frances Jones Associate Director









We are a Think **AND** Do tank. Through our work we aim to achieve social justice, good local economies and effective public services for everyone everywhere.









Community wealth building Five principles

Fair employment and just labour markets

Anchor institutions have a defining impact on the prospects of local people. Recruitment from lower incomes areas, paying the living wage and building progression routes all improve local economies.

Plural ownership of the economy

Developing and growing small enterprises, community organisations, cooperatives and municipal ownership is important because they are more financially generative for the local economy – locking wealth in place.

Making financial power work for local places

Increase flows of investment within local economies by harnessing and recirculating the wealth that exists, as opposed to attracting capital. This includes redirecting local authority pension funds, supporting mutually owned banks.

Progressive procurement of goods and services

Developing dense local supply chains of businesses likely to support local employment and retain wealth locally: SMEs; employee-owned businesses; social enterprises, cooperatives and community business.

Socially just use of land and property

Deepening the function and ownership of local assets held by anchor institutions, so that financial and social gain is harnessed by citizens. Develop and extend community use – public sector land and facilities as part of "the commons".

CLES The Inclusive economy frame

Goal: Inclusive Economy

Mechanism: Community

Wealth Building

- Progressive procurement
- Fair employment & just labour markets
- Socially productive land and assets
- Plural ownership of the economy
- Making financial power work for places

Generates: social value

- Socially responsible local businesses
- Living wages & secure work
- Healthier & safer communities
- Protecting and improving the environment

OperationPolicy context: Key themes

- Pressure on income from welfare reforms
- Removal of grant and pressure to cross subsidise with commercial development
- Regulatory focus on financial viability
- Wider public sector austerity led to retreat at a local level

Implications for CWB

- Cost become a preeminent proxy for value
- Hollowing out of public services combined with introduction of Universal Credit has created driver for intervention to promote economic wellbeing of tenants
- A complex anchor institution landscape at a local level – make collaboration

Examples in practice



Plural ownership of the economy Rochdale Boroughwide Housing

- 13,500 homes in Rochdale area
- UK's first tenant and employee owned Mutual Housing Society
- Representative Board with 15 tenants reps and 8 employee reps

Progressive procurement

Community Gateway

- Partner in Preston Anchor Institution collaboration
- Seen a x3 increase of spending with Preston based businesses and doubling of % spent with Lancashire based suppliers
- Wider work brought repairs service in house; Living Wage employer; vocational training provider


Socially productive use of land & assets

Berwickshire Housing Association

- 'Fishermen Three' community windfarm built on Association land
- Provides energy for 5,900 homes and projected income of £20m over 25 years
- Funding from Triodos Bank, Scottish Investment Bank and support from Community Energy Scotland

Fair employment & just labour markets Trafford Housing Trust

- Living Wage accredited employer
- Ensure that Living Wage requirement is incorporated in all eligible contracts
- First HA to become a Living Wage Funder – ensuring charities that bid for THT funding will receive support to ensure their staff also receive Living Wage



Making financial power work for places

London & Quadrant

- L&Q Foundation formed in 2011, c. £10m per year
- Funded projects include: money advice, employment support
- Planned investment and capacity building programme for local social enterprises,





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Stages in the journey to Social Value progression and maturity

Leigh McLaughlin – Social Value and Bid Adviser, One Manchester



One Manchester progression through to maturity of Social Value

Leigh McLaughlin - Social Value & Bid Adviser @Leigh_OneMcr | @OneMcr

6th February 2020



One Manchester

- Who we are
- Social purpose
- Key projects
- Moving forward









Social Value as part of Social Investment

- Social objectives above and beyond
 - Stronger more resilient communities
 - Improved places and reduced environmental impact
 - Stronger more resilient local economy
 - Healthier and happier people in our communities
- Areas
- Channels
- Principles



Context



Crown Street forms part of an exciting new neighbourhood in the south-western part of Manchester city centre, home to a cluster of new skyscrapers, one of which will become the tallest in the city.





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Social Value 2020

- The role of Social Value
- Policy & application
- Tools and Resource
- Contract Management
- 12 months > 36 months+
- Successes



Evolution – How we got there

- Long term view
- Iterative approach to Procurement
- Place focus
- Contract management
- Supporting delivery



Evolution – How we got there

- Internal communications
- Monitoring and tracking
- Speak to others
- Resolve
- Invest for impact
- Innovation / Risk



Key debates and narratives

- General vs. Local
- Who they are; what they do?
- Contract management
- Specify vs Open?
- Who pays?
- 10 + 10 = 20?



Social Value 2018/2019 One manchester



Suppliers have delivered a wide range of impact in support of One Manchester's Social Value themes:













Labour market



one manchester

Manchester Pride







Pro-bono / in-kind support





GMHP Social Value Group – @GMhousing #ThatsSocialValue

- Partnership
- What has worked and why
- Pledge
- Comms leverage
- Procurement and Supply Chain
- GM Social Value Conference
- Supporting Social Enterprise
- Good Employment & Living Wage
- Supplier engagement





National Social Award 2020 – enhancing place through Social Value



Driving change

GMHP

Joint measurement and benchmarking



hours volunteered by staff

!r





Panel discussion: The value of long-term thinking

Discussion featuring all speakers and joined by Rachel Honey-Jones - Head of Community Regeneration, Newydd Housing





Lunch

Workshops to begin at 1.40pm





Workshop 1

Developing a unified framework to social value in Scotland

Lorna Wilson – Innovation and Future Thinking Lead, Scottish Federation of Housing Associations





We are housing Scotland

Developing a unified framework to social value in Scotland



Social Value Conference, February 2020

Scottish Federation of Housing Associations

www.sfha.co.uk







We are housing Scotland

Innovation and Future Thinking



Scottish Federation of Housing Associations

www.sfha.co.uk



Measuring Impact

How can we evidence the social and economic impact of our work on an on-going basis?

Can we use data to inform our conversations with tenants and partners, which will help us to continue to meet changing needs?



Are Housing Associations measuring impact?

100% think it is important to understand social and economic impact

Only one-third say they measure impact

Among those who already measure impact, there is very little consistency in what is measured, how it is measured, and how the information is used

(SFHA Survey, 2018)



Clarity

Consistency

Transparency

Simplicity

Credibility

Scottish Federation of Housing Associations

www.sfha.co.uk

HACT Value

- Off-the-shelf, light-weight but robust framework
- User-friendly yet with a sophisticated method in the background.
- A single and coherent methodological approach to valuation.
- Applicable to anyone working with communities.





Insights from Scottish housing associations

"At the moment we have no way of demonstrating the resource we require or the impact we have had"

"Tool is not the most important thing, it's understanding when and how you collect data"

"How do we prove we are doing well? Need meaningful insight"

By considering the assessment of impact as an end to end service, housing associations can integrate it into the day to day workings of their organisation. The group designed a cyclical process in which information collected from tenants would feed into operational and strategic planning processes and subsequently, how strategic plans and priorities would inform the information that was then collected from tenants.



The group developed a prototype to test what functionality will be needed for the data collectors. They tested what this may look like and how different criteria from other stakeholders can be considered when out in the field.

Input:

Consistency

The team proposed that every housing association could measure three universal baseline indicators. Other indicators can be added depending on the needs of the project or organisation.

	Why ask this question? If has value to				
	Which theme are you working on? Employment	Engloyment Status PULCTIME	How Long have you been unenyloged?	Wheets your expiration ?	-
Limit the humber of as that can be asked			If you don't onemar, how does it make a decision about what to pak?		
The group developed a prototype to test what functionality will be needed for the data collectors. They tested what this may look like and how different criteria from other stakeholders can be considered when out in the field.

Input:

Simplicity

Users are presented with a simple series of click throughs to input information. The team discussed the importance of being sure that each question asked is of value. They proposed that the total number of questions asked in one session would be limited.

Input: Quantitative and qualitative

This prototype asks for quantitative data only; data that can be easily and consistently gathered and compared. They recognised that a future development of the idea might include options to upload qualitative data such as free text, audio and images.



The group developed a prototype to test what functionality will be needed for the data collectors. They tested what this may look like and how different criteria from other stakeholders can be considered when out in the field.

Output: Reflection

The team identified the importance of reflecting back to users (in this use case, Housing Officers) the information they have gathered and how this compares locally, in their housing association and across the sector.



Collaboration in Action

- Partnership SFHA, HACT, Lintel Trust, Social Insight Lead
- Agree first set of core indicators for the sector
- HAs test first version of tool
- Test & learn, iterate
- Develop support/ guidance e.g. definitions, guides, support network, training, case studies, events, exchanges
- Aggregate results to show impact of whole sector
- Partnership SFHA, HACT



We are housing Scotland

Questions?



www.sfha.co.uk

Discussion

- 1. Do you remember an experience when you did something that you wish everyone was doing?
- 2. Do you remember an experience when you wished that you had done something differently?
- 3. What are your biggest challenges?
- 4. Could the learning from Scotland help to overcome these challenges?
- 5. How could you implement a collaborative approach with other organisations, to measure social value?



We are housing Scotland

Innovation and Future Thinking



innovation@sfha.co.uk

Scottish Federation of Housing Associations

www.sfha.co.uk



Workshop 2

Examples from around the UK of how the social value bank is being used across the sector with ask the expert session. Technical question and answer session from HACT staff.

Mary-Kathryn Rallings Adams - Deputy Chief Executive





Social value surgery Mary-Kathryn Adams, Deputy Chief Executive 6 February 2020

www.hact.org.uk

Social value measurement:

The last 5 years...



How do we express our social purpose?



Public Services (Social Value) Act 2012







Wellbeing Valuation

It's about the **amount of money** that would **induce the equivalent change in welfare** for the individual... Statistical analysis reveals effect on life satisfaction





UK Social Value Bank

Engineered by HACT and Simetrica



Evolution of the Social Value Bank





The Social Value Bank – A brief history



Examples in practice





1. Driving social value through the supply chain

BasWorx

A Social Enterprise developed by Morgan Sindall Property Services and Basildon Borough Council which creates work opportunities to Basildon residents.



SOCIAL VALUE& PROCUREMENT



2. Social value in regeneration and decision-making

BAU



- Clarion Futures Balanced Scorecard
- Supply chain value added
- Value for Money statement
- Asset values for planned programme



NOW

- Repairs
- KPIs for Funders (ESG)
 - Options Appraisal process for Regeneration/ Refurb



Energy efficiency lobbying

CLARION HOUSING GROUP

- Future asset standards
- Circular Economy



CE Strategy: Social Value one of the Three Principles



HOUSING GRO

Building in layers	Social value	Waste hierarchy
Designing out waste	Community led design	Demolition for maximum recovery value
Develop standardisation strategy including off-site/ modular components	Connect with existing community re-use networks	Specify high recycled content in products
Ensure buildings are easy to maintain and adapt	Develop a Meanwhile Strategy for under-utilised space	Supply chain integration
	Promote the sharing economy	Excellence in construction waste management
	Supporting household and community recycling	



3. Social value in Community Investment



Employment & Training

320

People Into Jobs

493

People Achieving Accreditation

1:9.4 Ratio of Budget to Social Value

Social Value Achieved

£4.2M

Spotlight

3,780

Young People Engaged

1:8.4

Ratio of Budget to Social Value

Social Value Achieved

£3.7M



Centres & Wellone

4,070

People Engaged in Health Activities

1:9.6

Ratio of Budget to Social Value

Social Value Achieved

£8.6M

Volunteering

363

Volunteers

1:8.2

Ratio of Budget to Social Value

Social Value Achieved

£1.0M

Workshop discussion





How can (robust!) social value measurement support evidencebased decision making? Where are we already doing this in our businesses?

How can we talk to colleagues in other parts of the business about social value measurement? What are the challenges?

Q&A/Discussion



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Closing remarks

Andrew Van Doorn, Chief Executive, HACT



THANK YOU FOR ATTENDING THIS EVENT

WWW.northern-consortium.org.uk